## QuickBooks Integration Assessment

QuickBooks Online	QuickBook	s Desktop			QuickBooks Online	Quic	kBool	rs Des	ktop			XUI
Lite	Desl	ctop	App Name		<b>X</b> Lite	×	<b>O</b> Des	ktop			тіеіа	service
Essentials	Ente	rprise			<b>X</b> Essentials	×	<b>C</b> Ente	erprise				
Plus					Plus							
Advanced					Advanced Advanced							
Native QuickBook	s Reports Sti	ll Work?			Native QuickBooks	Report	ts Sti	ll W	ork?			
Balance Sheet		Open Invoices	3		Balance Sheet		X	Oper	n Invoice	es		X
Customer Balance S	ummary	Profit & Loss			Customer Balance Sum	nmary	X	Profi	t & Loss	i		$\boxtimes$
Invoice by Customer	Summary	Sales by Prod	uct/Service Summa	ry 🗌	Invoice by Customer Su	ımmary	X	Sales	s by Pro	duct/Service	Summary	X
Vendor Balance Sum	nmary	ooks App			Vendor Balance Summa	ary	X	Books	і Арр			
		From Lexul App to QuickBooks From QuickBooks to Lexul App						From Lexul App to QuickBooks	From QuickBooks to Lexul App			
	iync id Sync	From Lexul App t From QuickBooks				Sync	Continual Sync	exul App	uickBooks			
Oata Types	1 Time Sync Continual Syn	From Les From Qui			Data Types	1 Time Sync	Contin	From L	From 0			
Accounts					Accounts		X		X			
Assemblies					Assemblies		X					
Bills					Bills		X	X				
Classes					Classes		X		X _			
Customers					Customers		X	X	X _			
Employees					Employees		X		X _			
Estimates					Estimates					e custom estimates oks for greater fund		c to Quick-
Item Groups					Item Groups		X		Sup or o	pport native invento can use Lexul's cus	ory reductions th tom inventory so	rough invoicing blution.
Inventory					Inventory		X	X				
Items					Items		X		X _			

Jobs (Sub-Customers)	1 Time Sync	Continual Sync	From Lexul App to QuickBooks	From QuickBooks to Lexul App	
Journal Entries					
Payments					
Projects					
Purchase Orders					
Time Activities					
Time Types					
Units of Measure					
Vendors					

Jobs (Sub-Customers)	1 Time Sync  Continual Sync	From Lexul App to QuickBooks	From QuickBooks to Lexul App	
Journal Entries		X		We write journal entries to QuickBooks for our inventory system.
Payments				Invoices are sent to QuickBooks so customers can pay using methods integrated with QuickBooks.
Projects				coming soon
Purchase Orders			X	
Time Activities		X		
Time Types			X	
Units of Measure			X	UofM are pulled from QuickBooks and included on invoices sent back to QuickBooks.
Vendors			X	

\*Updated October 2025

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